

Finance Committee (FIN(4)-1-14 (ptn 3)

Higher Education Funding

Additional information received from Higher Education Funding Council for Wales (HEFCW)

Please find attached some information about cross border flows between Wales and England. Below is a summary of the data for full-time undergraduate students.

- In 2012/13, compared to 2011/12, the number of English domiciled full-time and sandwich (FT) undergraduate (UG) new entrants to English higher education institutions (HEIs) dropped by 14%. In contrast, Welsh domiciled new entrants to English HEIs increased by 7% between 2011/12 and 2012/13. This is reflected in the overall number of FT UG students with a 3% drop in the total number of English domiciled students going to English HEIs and an 8% rise in the number of Welsh domiciled new entrants going to English HEIs between 2011/12 and 2012/13. Between 2010/11 and 2012/13, the number of FT UG Welsh domiciled new entrants going to study in England gradually increased so that overall the increase between 2010/11 and 2012/13 was 11%.
- The number of English domiciled FT UG new entrants going to either England or Wales in total has decreased by 12% between 2010/11 and 2012/13. For Welsh domiciled new entrants, the equivalent figure is a 2% rise, due to the increase in the numbers going to England to study. Overall, numbers of English plus Welsh domiciled FT UG students at English and Welsh HEIs are around the same levels in 2012/13 that they were in 2010/11.
- The number of FT UG Welsh domiciled new entrants to Welsh HEIs increased slightly between 2011/12 and 2012/13, by 1%. However, the 2012/13 figure was 3% below the 2010/11 figure. English domiciled new entrants going to Welsh HEIs decreased by 22% between 2011/12 and 2012/13 and by 12% when comparing 2012/13 to 2010/11. For English domiciles, 2011/12 was a peak year for recruitment, with a large dip in recruitment then seen in 2012/13. Recruitment of Welsh domiciles over the three year period was more stable.

Cross border flows of English and Welsh students into England and Wales 2010/11 to 2012/13

Country of domicile	Country of institution	Mode of study	Level of study	New entrant enrolments			Percentage change in new entrants			All student enrolments			Percentage change in all students		
				2010/11	2011/12	2012/13	2010/11 to 2011/12	2011/12 to 2012/13	2010/11 to 2012/13	2010/11	2011/12	2012/13	2010/11 to 2011/12	2011/12 to 2012/13	2010/11 to 2012/13
England	England	Full-time and sandwich	Postgraduate	71,259	71,518	67,329	0%	-6%	-6%	104,597	105,699	100,597	1%	-5%	-4%
			Undergraduate	346,332	353,775	304,903	2%	-14%	-12%	936,272	965,806	936,528	3%	-3%	0%
		Part-time	99,436	82,719	76,369	-17%	-8%	-23%	198,639	184,131	169,596	-7%	-8%	-15%	
	Wales	Full-time and sandwich	Postgraduate	1,437	1,469	1,345	2%	-8%	-6%	2,308	2,197	2,070	-5%	-6%	-10%
			Undergraduate	10,321	11,748	9,109	14%	-22%	-12%	27,709	30,390	30,254	10%	0%	9%
		Part-time	1,634	1,394	1,256	-15%	-10%	-23%	3,192	2,957	2,750	-7%	-7%	-14%	
Wales	England	Full-time and sandwich	Postgraduate	1,186	1,227	1,189	3%	-3%	0%	1,888	1,903	1,801	1%	-5%	-5%
			Undergraduate	6,280	6,518	6,995	4%	7%	11%	16,887	17,959	19,315	6%	8%	14%
		Part-time	1,435	1,187	1,290	-17%	9%	-10%	3,018	2,745	2,733	-9%	0%	-9%	
	Wales	Full-time and sandwich	Postgraduate	1,623	1,584	871	-2%	-45%	-46%	2,765	2,533	1,759	-8%	-31%	-36%
			Undergraduate	3,113	3,091	3,058	-1%	-1%	-2%	4,283	4,320	4,419	1%	2%	3%
		Part-time	13,208	12,686	12,811	-4%	1%	-3%	37,302	36,083	34,794	-3%	-4%	-7%	
England	Wales	Postgraduate	3,160	2,861	3,277	-9%	15%	4%	7,077	6,699	7,079	-5%	6%	0%	
		Undergraduate	18,706	18,859	18,810	1%	0%	1%	28,803	29,176	28,593	1%	-2%	-1%	
England	England			744,982	714,294	580,282	-4%	-19%	-22%	1,662,363	1,656,406	1,516,954	0%	-8%	-9%
	Wales			14,482	15,766	12,736	9%	-19%	-12%	35,211	37,703	36,984	7%	-2%	5%
Wales	England			10,524	10,516	10,345	0%	-2%	-2%	24,558	25,140	25,608	2%	2%	4%
	Wales			38,187	37,497	37,956	-2%	1%	-1%	77,465	76,278	74,885	-2%	-2%	-3%
Total				808,175	778,073	641,319	-4%	-18%	-21%	1,799,597	1,795,527	1,654,431	0%	-8%	-8%

Source: HESA student record

Note: The OU has been split into the OU in England and the OU in Wales

Cross border flows of English and Welsh full-time and sandwich undergraduate students into England and Wales 2010/11 to 2012/13

Country of domicile	Country of institution	New entrant enrolments			Percentage change in new entrants			All student enrolments			Percentage change in all students		
		2010/11	2011/12	2012/13	2010/11 to 2011/12	2011/12 to 2012/13	2010/11 to 2012/13	2010/11	2011/12	2012/13	2010/11 to 2011/12	2011/12 to 2012/13	2010/11 to 2012/13
England	England	346,332	353,775	304,903	2%	-14%	-12%	936,272	965,806	936,528	3%	-3%	0%
	Wales	10,321	11,748	9,109	14%	-22%	-12%	27,709	30,390	30,254	10%	0%	9%
Total English domiciles		356,653	365,523	314,012	2%	-14%	-12%	963,981	996,196	966,782	3%	-3%	0%
Wales	England	6,280	6,518	6,995	4%	7%	11%	16,887	17,959	19,315	6%	8%	14%
	Wales	13,208	12,686	12,811	-4%	1%	-3%	37,302	36,083	34,794	-3%	-4%	-7%
Total Welsh domiciles		19,488	19,204	19,806	-1%	3%	2%	54,189	54,042	54,109	0%	0%	0%
Total		376,141	384,727	333,818	2%	-13%	-11%	1,018,170	1,050,238	1,020,891	3%	-3%	0%

Source: HESA student record

Note: The OU has been split into the OU in England and the OU in Wales